BCPS Record Series Index by Dept Group

| Record Series / Retention | Series Number |
|---------------------------------------------------------------------------------------------------------------------------|---------------|
| Board of Education Office | |
| Administrative Appeals | C1458 Item 5 |
| Retain for 1 year and transfer to the Office of Law for archiving/ destruction. | |
| Area Education Advisory Council Records | C1458 Item 6 |
| Retain for 3 years and then destroy. | |
| Board Member Handbook | C1458 Item 7 |
| Retain 20 years and then transfer to Maryland State Archives. Permanent. | |
| Board Member Records | C1458 Item 4 |
| Retain for 30 years and then transfer to Maryland State Archives. Permanent. | |
| Board of Education of Baltimore County (Board) Meeting and Public Hearing Records | C1458 Item 1 |
| Retain for 30 years and then transfer to Maryland State Archives. Permanent. | |
| Committees of the Board of Education of Baltimore County | C1458 Item 2 |
| Retain for 30 years and then transfer to Maryland State Archives. Permanent. | |
| School Board Nominating Commission | C1458 Item 3 |
| Retain for 10 years and then transfer to Maryland State Archives. Permanent. | |
| Business Services | |
| Action Groups and Teams | C1513 Item 1 |
| Retain for 5 years and then destroy. | |
| Union Meetings | C1513 Item 2 |
| Retain for 5 years and then destroy. | |
| Chief of Staff | |
| Legislation | C1515 Item 1 |
| Retain for 2 years and then destroy. | |
| Communications and Community Outreach | |
| Logos & Branded Templates | C1512 Item 1 |
| Retain for 1 year after superseded and then destroy. | |
| Marketing Records | C1512 Item 2 |
| When no longer needed contact Records Management for review and disposition (send | |
| to Archives for review or destruction). | |
| Presentations to Public and Media | C1512 Item 3 |
| Retain for 5 years and then destroy. | |
| Press and News Releases | C1512 Item 4 |
| When no longer needed contact Records Management for review and disposition (send | |
| to Archives for review or destruction). | |
| Public School System Memorabilia | C1512 Item 5 |
| When no longer needed contact Records Management for review and disposition (send to Archives for review or destruction). | |
| Publications | C1512 Item 6 |
| When no longer needed contact Records Management for review and disposition (send to Archives for review or destruction). | |
| Recognition Event Files | C1512 Item 7 |
| Retain for 1 year after the recognition date and then destroy. | |

| Record Series / Retention | Series Number |
|---------------------------------------------------------------------------------|---------------|
| Communications and Community Outreach | |
| Video Library | C1512 Item 8 |
| Retain for 10 years after superseded or when no longer needed and then destroy. | |
| Community Superintendents | |
| Administrative Appointments | C1508 Item 1 |
| Retain for 7 years and then destroy. | |
| Capital Project Packets | C1508 Item 2 |
| Retain for 7 years after completion of the project and then destroy. | |
| Community Superintendent's Communications | C1508 Item 3 |
| Retain for 5 years and then destroy. | |
| Employment and Duty Activity | C1508 Item 4 |
| Retain for 7 years and then destroy. | |
| Instructional Core Team (ICT) | C1508 Item 5 |
| Retain for 5 years and then destroy. | |
| Professional Learning Community | C1508 Item 6 |
| Retain for 5 years and then destroy. | |
| Responsibility Factors | C1508 Item 7 |
| Retain for 7 years and then destroy. | |
| Curriculum and Instruction | |
| Appeals | C1509 Item 1 |
| Retain for 7 years and then destroy. | |
| Bridge to Excellence | C1509 Item 2 |
| Retain for 7 years and then destroy. | |
| Compliance Audits, State | C1509 Item 3 |
| Retain for 7 years and then destroy. | |
| Compliance Case Files, Special Education | C1509 Item 4 |
| Retain for 7 years and then destroy. | |
| Compliance Complaints | C1509 Item 5 |
| Retain for 7 years and then destroy. | |
| Curriculum Administration Records | C1509 Item 6 |
| Retain for 3 years and then destroy. | |
| Education Reports, Federal | C1509 Item 7 |
| Retain for 3 years and then destroy. | |
| Education Reports, State | C1509 Item 8 |
| Retain for 3 years and then destroy. | |
| Fitness Data | C1509 Item 9 |
| Retain for 5 years and then destroy. | |
| Fitness for Duty Assessment | C1509 Item 10 |
| Retain for 3 years and then destroy. | |
| Learning / Testing Records | C1509 Item 11 |
| Retain for 7 years after test administration date and then destroy. | |
| Programs, Educational | C1509 Item 14 |
| Retain for 5 years and then destroy. | |

| Record Series / Retention | Series Number |
|----------------------------------------------------------------------------------------------------------------|-----------------|
| Curriculum and Instruction | |
| Programs, Home Instruction | C1509 Item 15 |
| Retain for 5 years and then destroy. | |
| Programs, Homeless Education | C1509 Item 16 |
| Retain for 7 years and then destroy. | |
| Programs, Nonpublic Placement | C1509 Item 17 |
| Retain for 7 years and then destroy. | |
| Programs, Special Education Placement | C1509 Item 18 |
| Retain for 7 years and then destroy. | |
| State Performance Plans | C1509 Item 19 |
| Retain for 3 years and then destroy. | |
| Student Referral Files | C1509 Item 20 |
| Retain for 7 years and then destroy. | |
| Teacher Effectiveness | C1509 Item 21 |
| Retain for 3 years and then destroy. | |
| Teacher Schedules | C1509 Item 22 |
| Retain for 5 years and then destroy. | 01000 110111 11 |
| Team and Committees | C1509 Item 23 |
| Retain for 7 years and then destroy. | C1303 Itelli 13 |
| Ethics Review Panel | |
| Ethics Code Training Materials | C1448 Item 9 |
| Retain until superseded and then destroy. | C1446 Itelli 9 |
| Ethics Review Member Appointment Files | C1448 Item 1 |
| Retain for 5 years following the end of the member's term and then destroy. | C1446 Itelli 1 |
| Ethics Review Panel Complaint Files | C1448 Item 5 |
| Retain 20 years and then transfer to Maryland State Archives. Permanent. | C1446 Itelli 3 |
| Ethics Review Panel Meeting Minutes | C1448 Item 7 |
| - | C1448 Itelli 7 |
| Retain 20 years and then transfer to Maryland State Archives. Permanent. Ethics Review Panel Opinions | C1448 Item 6 |
| • | C1446 Itelli 6 |
| Retain 20 years and then transfer to Maryland State Archives. Permanent. Financial Disclosure Forms | C1448 Item 8 |
| Retain until superseded and then destroy. | C1446 Item 6 |
| , | C1448 Item 4 |
| Financial Disclosure Statement Logs | C1446 Item 4 |
| Retain for 10 years and then destroy. Financial Disclosure Statements | C1448 Item 2 |
| | C1446 Item 2 |
| Retain for 4 years from date of receipt and then destroy. Requests to Examine Financial Disclosure Statements | C1448 Item 3 |
| Retain with related financial disclosure statement as outlined in Series No 1.1.02 and | C1446 Itelli 5 |
| then destroy. | |
| Facilities Management and Strategic Planning | |
| Asbestos Management Plan | C1517 Item 1 |
| Retain for 30 years after building removed from use or possession and then destroy. | |
| Assessments and Studies | C1517 Item 2 |
| Retain for 10 years and then destroy. | |
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| Record Series / Retention | Series Number |
|--------------------------------------------------------------------------|---------------|
| Facilities Management and Strategic Planning | |
| Boundary Records | C1517 Item 3 |
| Retain for 7 years after superseded and then destroy. | |
| Capital Budget Requests | C1517 Item 4 |
| Retain for 7 years and then destroy. | |
| Capital Improvement Planning | C1517 Item 5 |
| Retain for 3 years and then destroy. | |
| Commercial Driver Licensing (CDL) | C1517 Item 6 |
| Retain for 5 years after employee separation and then destroy. | |
| Construction Contracts | C1517 Item 7 |
| Retain for 7 years after completion of project and then destroy. | |
| Construction Files | C1517 Item 8 |
| Retain for 7 years after the life of the building and then destroy. | |
| Construction Financing | C1517 Item 9 |
| Retain for 7 years after completion of project and then destroy. | |
| Construction Plans | C1517 Item 10 |
| Retain for 7 years after the life of the building and then destroy. | |
| Contingent and Progress Payments | C1517 Item 11 |
| Retain for duration of contract plus 7 years, and then destroy. | |
| Contractor and Vendor Records | C1517 Item 12 |
| Retain for 7 years after the final payment and then destroy. | |
| Damage Reports | C1517 Item 13 |
| Retain for 3 years and then destroy. | |
| Design Documents | C1517 Item 14 |
| Retain for 5 years after the life of the building and then destroy. | |
| Emergency Call Logs | C1517 Item 15 |
| Retain for 7 years and then destroy. | |
| Facilities Use Records | C1517 Item 16 |
| Retain for 3 years and then destroy. | |
| Fuel System Testing | C1517 Item 17 |
| Retain for 3 years and then destroy. | |
| Fuel Systems | C1517 Item 18 |
| Retain for 3 years afterlife of system or site closure and then destroy. | |
| Hazardous Material Files | C1517 Item 19 |
| Retain for 30 years and then destroy. | |
| Hazardous Material Shipments | C1517 Item 20 |
| Retain for 3 years and then destroy. | |
| Inspection Records | C1517 Item 21 |
| Retain for 4 years after superseded and then destroy. | |
| Insurance Records | C1517 Item 22 |
| Retain for 6 years after the premium due date and then destroy. | |
| Inventory Orders | C1517 Item 23 |
| Retain for 3 years and then destroy. | |

| Record Series / Retention | Series Number |
|---------------------------------------------------------------------|-----------------|
| Facilities Management and Strategic Planning | |
| Maintenance Records | C1517 Item 24 |
| Retain for 6 years and then destroy. | |
| Pesticide Management | C1517 Item 25 |
| Retain for 2 years and then destroy. | |
| Project Files, Construction | C1517 Item 26 |
| Retain for 7 years after completion of project and then destroy. | 01017 110111 10 |
| Property Records | C1517 Item 27 |
| Retain for 7 years after the life of the building and then destroy. | 01917 ((())) |
| Public School Construction | C1517 Item 28 |
| Retain for 7 years after completion of project and then destroy. | 01017 ((6)11 20 |
| Safety Data Sheets | C1517 Item 29 |
| Retain for 30 years and then destroy. | CISI7 Item 25 |
| Safety Reports | C1517 Item 30 |
| Retain for 5 years after the report submission and then destroy. | CISI7 Item 50 |
| Security Records | C1517 Item 31 |
| Retain for 1 year after superseded and then destroy. | CISI7 Item SI |
| Stormwater Pollution Prevention | C1517 Item 32 |
| Retain for 5 years and then destroy. | CIST/ Item 32 |
| Supply Requisitions | C1517 Item 33 |
| Retain for 7 years and then destroy. | CISI7 Item 33 |
| Testing Reports - Air Quality | C1517 Item 34 |
| Retain for 3 years after superseded and then destroy. | C1317 (CIII 34 |
| Training, Hazardous | C1517 Item 35 |
| Retain for 5 years after employee separation and then destroy. | 01017 ((0111 00 |
| Underground Storage Tanks | C1517 Item 36 |
| Retain for 5 years after the life of the tank and then destroy. | 01017 110111 00 |
| Usage Reports | C1517 Item 37 |
| Retain for 7 years and then destroy. | 01017 110111 07 |
| Video Logs, Subpoenaed | C1517 Item 38 |
| Retain for 7 years and then destroy. | 01017 110111 00 |
| Wage Certified Payroll Reports | C1517 Item 39 |
| Retain for 3 years after completion of project and then destroy. | 01017 ((0111 0) |
| Water System Operation | C1517 Item 40 |
| Retain for 10 years and then destroy. | 01017 110111 10 |
| Water Testing, Lead and Copper | C1517 Item 41 |
| Retain for 12 years and then destroy. | 01017 110111 11 |
| Water Testing, Other than Lead and Copper | C1517 Item 42 |
| Retain for 10 years and then destroy. | 0-0-7 100111 1- |
| Work Orders | C1517 Item 43 |
| Retain for 1 year after superseded and then destroy. | |
| Fiscal Services | |
| Accounts Payable Reports | C1507 Item 1 |
| Retain for 7 years and then destroy. | CISO, ICCIII I |
| Retail for 7 years and their destroy. | |

| Record Series / Retention | Series Number |
|---------------------------------------------------------------------|---------------|
| Fiscal Services | |
| Accounts Receivable Reports | C1507 Item 2 |
| Retain for 7 years and then destroy. | |
| Audit Reports, Financial | C1507 Item 3 |
| Retain for 7 years after the receipt of report and then destroy. | |
| Authorized Signatures | C1507 Item 4 |
| Retain for 7 years and then destroy. | |
| Banking Accounts and Activities | C1507 Item 5 |
| Retain for 7 years and then destroy. | |
| Budget Reports and Workpapers | C1507 Item 6 |
| Retain for 7 years and then destroy. | |
| Cash Reports | C1507 Item 7 |
| Retain for 7 years and then destroy. | |
| Check Registers and Cancelled Checks | C1507 Item 8 |
| Retain for 7 years and then destroy. | |
| Contractor and Vendor Records | C1507 Item 9 |
| Retain for 7 years after the final payment and then destroy. | |
| Contracts, Agreements, and Leases | C1507 Item 10 |
| Retain for duration of contract plus 7 years, and then destroy. | |
| Debit and Credit Memos | C1507 Item 11 |
| Retain for 7 years and then destroy. | |
| Deeds, Mortgages, Easements | C1507 Item 12 |
| Retain for 7 years after property disposition and then destroy. | |
| Depreciation Schedules | C1507 Item 13 |
| Retain for 7 years and then destroy. | |
| Expense Reports | C1507 Item 14 |
| Retain for 7 years and then destroy. | |
| Fixed Asset Reports | C1507 Item 15 |
| Retain for 7 years after the disposition of asset and then destroy. | |
| Fund Raising Documents | C1507 Item 16 |
| Retain for 7 years and then destroy. | |
| Garnishments | C1507 Item 17 |
| Retain for 7 years after the date of garnishment and then destroy. | |
| Grants | C1507 Item 18 |
| Retain for 7 years and then destroy. | |
| Inventory Reports and Lists | C1507 Item 19 |
| Retain for 7 years and then destroy. | |
| Invoices | C1507 Item 20 |
| Retain for 7 years and then destroy. | |
| Ledgers and Balance Sheets | C1507 Item 21 |
| Retain for 7 years and then destroy. | |
| Payroll Adjustments | C1507 Item 22 |
| Retain for 7 years and then destroy. | |

| Record Series / Retention | Series Number |
|----------------------------------------------------------------------------------------------------|-----------------|
| Fiscal Services | |
| Payroll Registers and Reports | C1507 Item 23 |
| Retain for 7 years and then destroy. | 0_007 100111 _0 |
| Payroll Time Sheets | C1507 Item 24 |
| Retain for 7 years and then destroy. | 01007 (10.11.1 |
| Permits and Licenses | C1507 Item 25 |
| Retain for 7 years after superseded and then destroy. | 0_007 100111 _0 |
| Procurement Card Applications and Approvals | C1507 Item 26 |
| Retain for 7 years and then destroy. | 0_007 100111 _0 |
| Professional Development Funds | C1507 Item 27 |
| Retain for 7 years and then destroy. | |
| Purchase Orders | C1507 Item 28 |
| Retain for 7 years and then destroy. | |
| Purchase Requisitions | C1507 Item 29 |
| Retain for 7 years and then destroy. | |
| Shipping and Receiving Reports | C1507 Item 30 |
| Retain for 7 years and then destroy. | |
| Sick Banks | C1507 Item 31 |
| Retain for 50 years after employee separation date and then destroy. | |
| Substitute Teacher Financial Arrangement Files | C1507 Item 32 |
| Retain for 7 years and then destroy. | |
| Taxes, Federal Information Returns | C1507 Item 33 |
| Retain for 7 years and then destroy. | |
| Taxes, Payroll Returns | C1507 Item 34 |
| Retain for 7 years and then destroy. | |
| Taxes, Sales and Use Returns | C1507 Item 35 |
| Retain for 7 years and then destroy. | |
| Taxes, State and Local Returns | C1507 Item 36 |
| Retain for 7 years after the date of filing and then destroy. | |
| Unemployment Insurance | C1507 Item 37 |
| Retain for 7 years after policy expiration and then destroy. | |
| Vendor Files | C1507 Item 38 |
| Retain for 7 years after the filing date of claim or credit and then destroy. | |
| Fiscal Services - Third Party Billing | |
| Audit Correspondence and Documents | C1497 Item 1 |
| Retain for 15 years from the end of the fiscal year and then destroy. | |
| Maryland State Autism Waiver Program Billing Documents | C1497 Item 2 |
| Retain for 7 years from the end of the fiscal year in which the service occurred and then | |
| destroy. | |
| Medicaid Part B Program Billing Documents (3-21 years old) | C1497 Item 3 |
| Retain for 7 years from the end of the fiscal year in which the service occurred and then destroy. | |

| Record Series / Retention | Series Number |
|--------------------------------------------------------------------------------------------------------|---------------|
| | Series Number |
| Fiscal Services - Third Party Billing Medicaid Part C Program Billing Documents (Infants and Toddlers) | C1497 Item 4 |
| Retain for 7 years from the end of the fiscal year in which the service occurred and then | CI437 Item 4 |
| destroy. | |
| Non-Resident Tuition Documents | C1497 Item 6 |
| Retain for 7 years from the end of the fiscal year in which the service occurred and then destroy. | |
| Out-of-County Living Arrangement Documents | C1497 Item 5 |
| Retain for 7 years from the end of the fiscal year in which the service occurred and then destroy. | |
| School Based Health Centers/Wellness Health Centers Billing Documents | C1497 Item 7 |
| Retain for 7 years from the end of the fiscal year in which the service occurred and then destroy. | |
| Food and Nutrition Services | |
| Child Nutrition Program - Agreements and Applications | C1516 Item 1 |
| Retain for 3 years after expiry and until all audit requirements are met and then destroy. | |
| Equipment Inventory | C1516 Item 2 |
| Retain for 3 years plus current year and until all audit requirements are met and then destroy. | |
| Food Services Staff Personnel Files | C1516 Item 3 |
| Retain for 3 years plus current year and until all audit requirements are met and then destroy. | |
| Menu, Production and Food Safety | C1516 Item 4 |
| Retain for 3 years plus current year and until all audit requirements are met and then destroy. | |
| Orders for Food, Supplies and Smallware's | C1516 Item 5 |
| Retain for 3 years plus current year and until all audit requirements are met and then destroy. | |
| School Cafeteria Records | C1516 Item 6 |
| Retain for 7 years plus current year and until all audit requirements are met and then destroy. | |
| USDA Commodity Records | C1516 Item 7 |
| Retain for 3 years plus current year and until all audit requirements are met and then destroy. | |
| Human Resources, Operations | |
| Applications and Resumes (not hired) | C1510 Item 1 |
| Retain for 1 year after the application date and then destroy. | |
| Benefit Files | C1510 Item 2 |
| Retain for 6 years after the premium due date and then destroy. | |
| Benefits, Employee Files | C1510 Item 22 |
| Retain for 6 years after employee separation and then destroy. | |
| Compensation Records | C1510 Item 3 |
| Retain for 4 years and then destroy. | |
| Eligibility and Credentials | C1510 Item 4 |
| Retain for 1 year after the employee separation and then destroy. | |

| Record Series / Retention | Series Number |
|-----------------------------------------------------------------------------|---------------|
| Human Resources, Operations | |
| Employment History Review | C1510 Item 5 |
| Retain for 1 year and then destroy. | |
| Employment Verification Records | C1510 Item 6 |
| Retain for the later of 3 years or separation plus 1 year and then destroy. | |
| Equal Employment Opportunity (EEO-5) Case Files | C1510 Item 7 |
| Retain for 15 years after the employee separation and then destroy. | |
| Equal Employment Opportunity (EEO-5) Reports | C1510 Item 8 |
| Retain for 5 years after the employee separation and then destroy. | |
| Fingerprint and Background Files | C1510 Item 9 |
| Retain for 5 years after separation and then destroy. | |
| Investigative Reports | C1510 Item 10 |
| Retain for 25 years and then destroy. | |
| Leave Records | C1510 Item 23 |
| Retain for 30 years after the employee separation and then destroy. | |
| Management Referrals | C1510 Item 11 |
| Retain for 15 years and then destroy. | |
| Medical Records | C1510 Item 12 |
| Retain for 30 years after the employee separation and then destroy. | |
| Occupational Injury & Health (OSHA) Reports | C1510 Item 13 |
| Retain for 5 years and then destroy. | |
| Reasonable Accommodations | C1510 Item 14 |
| Retain for 15 years after the employee separation and then destroy. | |
| Recruiting Files | C1510 Item 15 |
| Retain for 5 years after the application date and then destroy. | |
| Retirement, Employee Files | C1510 Item 24 |
| Retain for 6 years after employee separation and then destroy. | |
| Staff Development and Training | C1510 Item 16 |
| Retain for 3 year after separation and then destroy. | |
| Termination Case Files | C1510 Item 17 |
| Retain for 50 years after separation from employment, and then destroy. | |
| Training, Dispute Resolution | C1510 Item 18 |
| Retain for 15 years and then destroy. | |
| Work History, Employee | C1510 Item 19 |
| Retain for 5 years after separation and then destroy. | |
| Workers' Compensation Claims | C1510 Item 20 |
| Retain for 5 years after the claim resolution and then destroy. | |
| Workers Compensation Employee Files | C1510 Item 21 |
| Retain for 30 years after the employee separation and then destroy. | |
| Human Resources, Recruitment and Staffing | |
| Board Exhibits | C1514 Item 1 |
| Retain for 7 years after Board approval and then destroy | |
| Contractual Employees Records | C1514 Item 1 |
| Retain for 7 school years after last date worked and then destroy. | |

| Record Series / Retention | Series Number |
|------------------------------------------------------------------------------------------|---------------|
| Human Resources, Recruitment and Staffing | |
| Grievances | C1514 Item 2 |
| Retain for 7 years after all appeals have been exhausted and then destroy. | |
| Job Descriptions | C1514 Item 1 |
| Retain for 3 years after superseded and then destroy. | |
| New Hire Pre-Employment Physical Exam | C1514 Item 2 |
| Retain for 3 years and then destroy. | |
| News Hub and Weekly Bulletins | C1514 Item 3 |
| Retain for 5 years and then destroy. | |
| Official Personnel File | C1514 Item 3 |
| Retain for 50 years after separation from employment, and then destroy. | |
| Organizational Charts | C1514 Item 4 |
| Retain for 10 years and then destroy. | |
| Reclassification | C1514 Item 2 |
| Retain for 3 years after final decision is made and then destroy. | |
| Recruitment Events Documentation | C1514 Item 4 |
| Retain for 7 years after the school year in which the recruitment took place and then | |
| destroy. | |
| Reorganization of School/Division/Department/Office | C1514 Item 3 |
| Retain for 3 years after final reorganization decision is made and then destroy. | |
| Request for Evaluation of Certification | C1514 Item 1 |
| Retain unsuccessful requests for 5 years after the evaluation decision and then destroy. | |
| Successful requests are retained with the Official Personnel File. | |
| Screened Applicant Files - Not Hired | C1514 Item 5 |
| Retain for 3 school years after application received and then destroy. | |
| Staffing Reports | C1514 Item 5 |
| Retain for 5 years and then destroy. | |
| Summer Program & Education Options Programs Hiring Records | C1514 Item 6 |
| Retain for 3 school years after last date worked and then destroy. | |
| Temporary and Substitute Employees | C1514 Item 7 |
| Retain for 3 school years after last date worked and then destroy. | |
| Information Technology | |
| Application, Software and System Documentation | C1504 Item 1 |
| Retain for 1 year after superseded and then destroy. | |
| Event Monitoring Logs | C1504 Item 2 |
| Retain until superseded or no longer needed and then destroy. | |
| Help Desk Tickets | C1504 Item 3 |
| Retain for 1 year and then destroy. | |
| Job Scheduling System | C1504 Item 4 |
| Retain until superseded or no longer needed and then destroy. | |
| Software Licenses | C1504 Item 5 |
| Retain for 3 years after expiration and then destroy. | |
| Software Manuals | C1504 Item 6 |
| Retain until superseded or no longer needed and then destroy. | |
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| Record Series / Retention | Series Number |
|------------------------------------------------------------------------------------------------------------------------------|---------------|
| Information Technology | |
| Student Record Cards Information Management | C1504 Item 7 |
| Retain data and system documentation until after decommissioning and the records have been migrated or are no longer needed. | <u>!</u> |
| Internal Audit | |
| Annual Work Plan | C1505 Item 1 |
| Retain for 7 years and then destroy. | |
| Audit and Review Documentation | C1505 Item 2 |
| Retain for 7 years following issuance of final report and then destroy. | |
| Audit Committee Support | C1505 Item 3 |
| Retain for 5 years and then destroy. | |
| External Audit Request Documentation | C1505 Item 4 |
| Retain for 7 years following issuance of final report and then destroy. | |
| External Investigation Request Documentation (unsubstantiated or inconclusive) | C1505 Item 5 |
| Retain for 7 years following issuance of final report and then destroy. | |
| External Investigation Request Documentation (with any level of substantiation) | C1505 Item 6 |
| Retain for 10 years and then destroy. | |
| Fraud Hotline Administrative Documentation | C1505 Item 7 |
| Retain for 7 years and then destroy. | |
| Fraud Investigation Documentation (unsubstantiated or inconclusive) | C1505 Item 8 |
| Retain for 7 years following issuance of final report and then destroy. | |
| Fraud Investigation Documentation (with any level of substantiation) | C1505 Item 9 |
| Retain for 10 years and then destroy. | |
| Non-Fraud Investigation Documentation | C1505 Item 10 |
| Retain for 7 years following issuance of final report and then destroy. | |
| Office of Law | |
| Administrative Appeals, Labor Arbitrations | C1447 Item 13 |
| Retain for 10 years after all appeals are exhausted and then destroy | |
| Advice and Counsel Memoranda | C1447 Item 25 |
| Retain 20 years and then transfer to Maryland State Archives. Permanent. | |
| Board Meeting/Committee Meeting Documents and Notes | C1447 Item 19 |
| Retain for 1 year and then destroy | |
| Claims | C1447 Item 8 |
| Retain for 4 years, or until the statute of limitations has run out, whichever is later, and then destroy | |
| | 0444711 |

Retain for 5 years and then destroy.

Employee Fraud Crime Loss Claims

Retain for duration of contract, plus 3 years, and then destroy.

Retain for 4 years after agency determination and right to sue letter is issued and then

Retain for 7 years following last activity and then destroy.

Equal Employment Opportunity Commission (EEOC) Files

Contract Files

destroy.

Escheats

C1447 Item 4

C1447 Item 20

C1447 Item 27

C1447 Item 10

| Record Series / Retention | Series Number |
|----------------------------------------------------------------------------------------------|---------------|
| Office of Law | |
| Labor Impasse | C1447 Item 21 |
| Retain for 5 years following declaration of impasse and then destroy. | |
| Legal Files of General Counsel | C1447 Item 6 |
| Retain for 25 years and then destroy. | |
| Litigation | C1447 Item 9 |
| Retain for 7 years beyond conclusion of all appeals and then destroy. | |
| Litigation Audit Responses | C1447 Item 16 |
| Retain for 7 years and then destroy. | <u></u> |
| Office of Civil Rights (OCR) Files | C1447 Item 11 |
| Retain 3 years after all requirements and mandates from OCR are met and then destroy. | |
| Open Meetings Act Complaints | C1447 Item 26 |
| Retain for 3 years following issuance of opinion and then destroy. | |
| Policy Documents | C1447 Item 18 |
| Retain for 10 years and then destroy. | |
| Policy Review Committee Support | C1447 Item 17 |
| Retain for 5 years and then destroy. | |
| Potential Litigation and Potential Administrative Actions | C1447 Item 14 |
| Retain for 3 years, or until the statute of limitations has run out, whichever is later, and | |
| then destroy | |
| Protective Orders | C1447 Item 3 |
| Retain for 3 years from date of last activity and then destroy | |
| Public Information Act Requests | C1447 Item 1 |
| Retain for 3 years from last activity and then destroy | |
| Records Retention Schedule | C1447 Item 7 |
| Retain for 25 years after revised and then destroy. | |
| Responses to Custody and Guardianship Requests | C1447 Item 2 |
| Retain for 3 years from date of last activity and then destroy | |
| Settlement Agreements | C1447 Item 15 |
| Retain for 25 years and then destroy. | |
| Special Education and Section 504 Mediation Matters | C1447 Item 23 |
| Retain until student is age 25 and then destroy. | |
| Special Education Due Process Matters | C1447 Item 22 |
| Retain until student is age 25 and then destroy. | |
| Special Education Potential Litigation and Potential Administrative Actions | C1447 Item 24 |
| Retain for 3 years from date of last activity and then destroy | |
| Student Disciplinary Expulsion and Suspension Files | C1447 Item 12 |
| If settled/resolved, retain for 5 years and then destroy. | |
| Subpoenas | C1447 Item 5 |
| Retain for 3 years from date of last activity and then destroy | |
| Organizational Effectiveness | |
| Continuing Professional Development | C1506 Item 1 |
| Retain for 7 years from date of last activity and then destroy.` | |

| Record Series / Retention | Series Number |
|--------------------------------------------------------------------------------------------------------------------|-----------------|
| Organizational Effectiveness | |
| Internship Placements | C1506 Item 3 |
| Retain for 3 years from date of last activity and then destroy. | |
| Professional Development - External Providers | C1506 Item 4 |
| Retain for 5 years from date of last activity and then destroy. | |
| Title II and Improving Teacher Quality Grants | C1506 Item 5 |
| Retain for 7 years from beginning of the grant and then destroy. | |
| Tracking Databases | C1506 Item 2 |
| Retain for 5 years from date of last activity and then destroy. | |
| Records Common to All Offices and Schools | |
| Activity Reports and Logs | C1511 Item 1 |
| Retain for 1 year and then destroy. | |
| Administrative Correspondence and Memoranda | C1511 Item 2 |
| Retain for 3 years and then destroy. | |
| Bids and Quotes | C1511 Item 3 |
| Retain for 3 years and then destroy. | |
| Board Committee Support, Departments | C1511 Item 4 |
| Retain for 1 year and then destroy. | |
| Board Support, Departments | C1511 Item 5 |
| Retain for 4 years and then destroy. | |
| Budget Documents | C1511 Item 6 |
| Retain for 5 years and then destroy. | |
| Certificate of Records Destruction | C1511 Item 7 |
| Retain for 25 years, then destroy. (A copy of the certificate of records destruction is also | |
| submitted to the State Archives for permanent retention. | C1511 Item 8 |
| Complaints and Issues | CI3II item 8 |
| Retain for 3 years after closed and then destroy. Contact/Distribution Lists and Rosters | C1511 Item 9 |
| • | CISII item 9 |
| Retain until superseded and then destroy. | C1511 Item 10 |
| Contracts and Agreements Potain for duration of contract, plus 7 years, and then destroy | CISII item 10 |
| Retain for duration of contract, plus 7 years, and then destroy. | C1511 Item 11 |
| Employment Records Potain for E years following amployee separation and then destroy | CISII item II |
| Retain for 5 years following employee separation and then destroy. | C1511 Item 12 |
| Executive Correspondence and Memoranda | CISII item 12 |
| Retain for 5 years and then transfer to Maryland State Archives. Permanent. General Accounting and Budget Records | C1511 Item 13 |
| | CISII itelli 13 |
| Retain for 7 years and then destroy. Gift Inventory | C1511 Item 14 |
| Retain for 7 years after useful life of donated item and then destroy. | CISII itelli 14 |
| Mail and Phone Logs | C1511 Item 15 |
| Retain for 1 year and then destroy | 01311 ICIII 13 |
| Meeting Notes and Agendas | C1511 Item 16 |
| Retain for 1 year and then destroy. | CTOTT ICEIII 10 |
| netalli for 1 year and then destroy. | |

| Record Series / Retention | Series Number |
|----------------------------------------------------------------------------------------------------------------------------------------|---------------|
| Records Common to All Offices and Schools | |
| News Hub and Weekly Bulletins | C1511 Item 17 |
| Retain for 5 years and then destroy. | |
| Notices and Announcements, General | C1511 Item 18 |
| Retain until superseded and then destroy. | |
| Payroll Records | C1511 Item 19 |
| Retain for 5 years and then destroy. | |
| Planners and Calendars | C1511 Item 20 |
| Retain for 3 years and then destroy. | |
| Procedures | C1511 Item 21 |
| Retain for the later of 6 years from creation date or date last used and then destroy. | |
| Procurement Card Records | C1511 Item 22 |
| Retain for 5 years and then destroy. | |
| Project Files | C1511 Item 23 |
| Retain for 1 year and no longer needed, then destroy. | |
| Public School System Memorabilia | C1511 Item 24 |
| When no longer needed contact Records Management for review and disposition (send | |
| to Archives for review or destruction). | |
| Records Retention Records | C1511 Item 25 |
| Retain for 25 years and then destroy. | |
| Reference Materials | C1511 Item 26 |
| Retain until superseded and then destroy. | |
| Software Licenses | C1511 Item 27 |
| Retain for 3 years after expiration and then destroy. | |
| Software Manuals | C1511 Item 28 |
| Retain for 1 year and no longer needed, then destroy. | |
| Statistics and Surveys | C1511 Item 29 |
| Retain for 3 years after superseded and then destroy. | |
| Strategic Planning Records | C1511 Item 30 |
| Retain for 7 years and then destroy. | |
| Systems of Record | C1511 Item 31 |
| Retain until the records in the system are migrated or have met the retention requirements and system is decommissioned, then destroy. | |
| Transitory Correspondence and Memoranda | C1511 Item 32 |
| Retain until administrative need ends and then destroy. | |
| Transitory Records | C1511 Item 33 |
| Destroy when no longer needed. | |
| Visitor and Staff Sign In | C1511 Item 34 |
| Retain for 1 year and then destroy. | |
| Website-Related Records | C1511 Item 35 |
| Retain for 1 year after superseded and no longer needed, then destroy. | |
| Research, Accountability and Assessment | |
| Assessments | C1500 Item 1 |
| Retain for 7 years and then destroy. | |
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| Record Series / Retention | Series Number |
|--------------------------------------------------------------------------------------------|----------------|
| Research, Accountability and Assessment | |
| Bridge Planning | C1500 Item 2 |
| Retain for 7 years and then destroy. | |
| Evaluation and Monitoring | C1500 Item 3 |
| Retain for 7 years and then destroy. | |
| High School Waivers | C1500 Item 4 |
| Retain for 5 years and then destroy. | |
| Material and Literature Review | C1500 Item 5 |
| Retain for 3 years and then destroy. | |
| Support Strategies | C1500 Item 6 |
| Retain for 5 years and then destroy. | |
| Title 2, Higher Education Act Reporting | C1500 Item 7 |
| Retain for 3 years and then destroy. | |
| Title 3 Program Documentation | C1500 Item 8 |
| Retain for 3 years and then destroy. | |
| School Climate and Safety | |
| Child Abuse or Neglect Reporting | C1502 Item 1 |
| Retain for 1 year after case resolved and then destroy. | |
| Climate Reviews | C1502 Item 2 |
| Retain for 3 years and then destroy. | 01001 110111 1 |
| Critical Incident Response | C1502 Item 3 |
| Retain for 3 years and then destroy. | C1302 RCIII 3 |
| Disability Determination | C1502 Item 4 |
| Retain until student has reached 25 years of age for requests that are fulfilled or 1 year | C1302 RCIII 4 |
| for requests that are not fulfilled and then destroy. | |
| Emergency Plans and Files | C1502 Item 5 |
| Retain for 1 year after superseded and then destroy. | |
| Family Involvement Planning | C1502 Item 6 |
| Retain for 3 years and then destroy. | |
| Health Information Plans | C1502 Item 7 |
| Retain for 3 years and then destroy. | |
| Health Special Reporting, Outbreaks | C1502 Item 8 |
| Retain for 3 years and then destroy. | |
| Professional Development, Internships | C1502 Item 9 |
| Retain for 7 years after the completed internship school year and then destroy. | |
| Professional Development, Staff | C1502 Item 10 |
| Retain for 7 years after school year and then destroy. | |
| Psychiatric Evaluation Services | C1502 Item 11 |
| Retain for 3 years and then destroy. | |
| Psychological Assessment Reports | C1502 Item 12 |
| Retain until student has reached 25 years of age and then destroy. | |
| Pupil Personnel Case Files | C1502 Item 13 |
| Retain for 7 years and then destroy. | |
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| Record Series / Retention | Series Number |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| School Climate and Safety | Series Italiaei |
| Reportable Offenses, Criminal and Gang Related | C1502 Item 14 |
| Retain until the student graduates, the student permanently leaves school, the student turns 22 years of age, the criminal case involving the reportable offense is dismissed, the student is found not guilty of the reportable offense, or the student pleads to a lesser offense that is not a reportable offense, whichever comes first, and then destroy. | C1302 Itciii 14 |
| School Resource Officers | C1502 Item 17 |
| Retain for 3 years after superseded and then destroy. | |
| Special Permission Transfers | C1502 Item 18 |
| Retain for 7 years and then destroy. | |
| Student Conduct Hearings | C1502 Item 19 |
| Retain until the student has reached 24 years of age then destroy. | |
| Student Social Work File | C1502 Item 20 |
| Retain until the student has reached 28 years of age then destroy. | |
| Schools - School Records | |
| Academic Award Records: List of Recipients | C1483 Item 1 |
| Maintain records for 1 year following issuance of award and compilation of list and then destroy. | |
| Capital Projects Funded by Private Donations | C1483 Item 2 |
| Maintain records for 7 years after the asset has been disposed of, and then destroy. | |
| Child Care Selection Documents (For School-Based Child Care Programs) | C1483 Item 4 |
| Retain for 7 years after award of contract and then destroy. | |
| Child Sex Offender Notifications | C1483 Item 5 |
| Retain for 1 year and then destroy. | |
| Class Rank Lists | C1483 Item 3 |
| Retain for 1 year and then destroy. | |
| Field Trip Records - With Student Injury | C1483 Item 6.b |
| If the trip resulted in a student injury, retain all records for 4 years and then destroy. | |
| Field Trip Records - Without Student Injury | C1483 Item 6.a |
| Retain for 1 year after the completion of the trip and then destroy. If the trip resulted in a student injury, retain all records for 4 years and then destroy. | |
| Health Clinic Records | C1483 Item 7 |
| Retain for 1 year and then destroy. | |
| Individual Educational Assessments and Testing Proposals | C1483 Item 8 |
| Retain for 7 years after test administration and then destroy. | |
| Parent Releases | C1483 Item 9 |
| Retain for 1 year and then destroy. | |
| Principal's Records Related to Students | C1483 Item 10 |
| Retain until the student has reached 21 years of age and then destroy. | |
| Scholarship Donation and Award Records | C1483 Item 11 |
| Maintain for 10 years after the exhaustion of funds and then destroy. | |
| School Activity Fund Investments | C1483 Item 12 |
| Maintain for 10 years after termination or expiration of investment and then destroy. | |

| Record Series / Retention | Series Number |
|---------------------------------------------------------------------------------------------|---------------|
| Schools - School Records | Series Number |
| | C1483 Item 13 |
| School Activity Funds (SAF) Records | C1465 Rem 15 |
| Retain for 7 years and then destroy. School Based Personnel Records | C1483 Item 14 |
| | C1465 Rem 14 |
| Retain for 5 years following employee separation or transfer and then destroy. | C1483 Item 15 |
| School Budget Records | C1483 item 15 |
| Retain for 7 years and then destroy. | C1 102 It 1C |
| School Facilities Use Records | C1483 Item 16 |
| Retain for 3 years and then destroy. | C1 402 It 47 |
| School Master Schedules | C1483 Item 17 |
| Retain for 1 year and then destroy. | C1 402 It 40 |
| School Safety Plans | C1483 Item 18 |
| Retain for 5 years and then destroy. | 64 400 II 40 |
| Student Absence Lists | C1483 Item 19 |
| Retain for 5 years and then destroy. | |
| Student Class Schedules and Rosters | C1483 Item 20 |
| Retain for 5 years and then destroy. | |
| Student Handbook Acknowledgement Form | C1483 Item 21 |
| Retain until superseded and then destroy. | |
| Student Privacy Options Form | C1483 Item 22 |
| Retain until superseded and then destroy. | |
| Threat Assessment Committee Documents | C1483 Item 23 |
| Retain for 3 years after student's graduation or departure from school system and then | |
| destroy. | 04.402.11 2.4 |
| Title I Grant Awards | C1483 Item 24 |
| Retain for 7 years after the final fiscal expenditure report is submitted and then destroy. | |
| Volunteer Records | C1483 Item 25 |
| Retain for 1 year and then destroy. | |
| Workplace Injuries Records | C1483 Item 26 |
| Retain for 7 years and then destroy. | |
| Year-End Forms | C1483 Item 27 |
| Retain for 7 years and then destroy. | |
| Schools - Student Records | |
| Student Records - 504 Folder | C1482 Item 5 |
| Retain until the student has reached 24 years of age then destroy. | |
| Student Records - Cumulative Folder | C1482 Item 2 |
| Retain until the student has reached 21 years of age then destroy. | |
| Student Records - Health Folder | C1482 Item 3 |
| Retain until the student has reached 21 years of age then destroy. | |
| Student Records - Overturned Disciplinary Matters | C1482 Item 6 |
| Remove from the student's file upon notice that the student's disciplinary action has | |
| been overturned by the Board or the Superintendent's designee, and then destroy. | |
| Student Records - Permanent Folder | C1482 Item 1 |
| Retain 30 years and then transfer to the Maryland State Archives. Permanent. | |

| Record Series / Retention | Series Number |
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| Schools - Student Records | Series italiisei |
| Student Records - Special Education Folder | C1482 Item 4 |
| Retain until the student has reached 24 years of age then destroy. | C1402 Itelli 4 |
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| Staff Relations and Employee Performance | C4502 Harry 4 |
| Complaints, Employee Non-Union | C1503 Item 1 |
| Retain for 3 years after separation and then destroy. | C4502 Have 2 |
| Ineffective Teacher Letters | C1503 Item 2 |
| Retain for 10 years after separation and then destroy. | C4502 H 2 |
| Labor Agreements | C1503 Item 3 |
| Retain for 25 years after the effective date of contract and then destroy. | C1502 Ham 4 |
| Labor Negotiations | C1503 Item 4 |
| Retain for 3 years after the effective date of contract and then destroy. Staff Relations Committee | C4502 Have 5 |
| | C1503 Item 5 |
| Retain for 7 years after separation and then destroy. | C1502 Hom 6 |
| Unpaid Leave Letters | C1503 Item 6 |
| Retain for 5 years and then destroy. | |
| Superintendent | |
| Board of Education Policies and Superintendent's Rules | C1457 Item 1 |
| Retain for 30 years and then transfer to Maryland State Archives. Permanent. | |
| Superintendent's Advisory Councils | C1457 Item 2 |
| Retain for 30 years and then transfer to Maryland State Archives. Permanent. | |
| Superintendent's Cabinet Records | C1457 Item 6 |
| Retain for 5 years and then destroy. | |
| Superintendent's Communications to Staff | C1457 Item 5 |
| Retain for 5 years and then destroy. | |
| Weekly Update to Team BCPS (Baltimore County Public Schools) | C1457 Item 4 |
| Retain for 5 years and then destroy. | |
| Weekly Updates to the Board of Education | C1457 Item 3 |
| Retain for 5 years and then destroy. | |
| Transportation | |
| Bus Referrals | C1501 Item 1 |
| Retain for 2 years and then destroy. | |
| Bus Scheduling | C1501 Item 2 |
| Retain for 5 years and then destroy. | |
| Bus Videos | C1501 Item 3 |
| Retain for 2 years and then destroy. | |
| Dispatch Records | C1501 Item 4 |
| Retain for 10 years and then destroy. | |
| Drug and Alcohol Screening, Vehicle Drivers | C1501 Item 5 |
| Retain for 10 years and after all audit requirements have been met and then destroy. | |
| Evacuation Drills | C1501 Item 6 |
| Retain for 10 years and after all audit requirements have been met and then destroy. | |

| Record Series / Retention | Series Number |
|---------------------------------------------------------------------|---------------|
| Transportation | |
| Field and Athletic Trips | C1501 Item 7 |
| Retain for 5 years after date of trip then destroy. | |
| State Reporting | C1501 Item 8 |
| Retain for 7 years and then destroy. | |
| Students with Disabilities | C1501 Item 9 |
| Retain for 10 years and then destroy. | |
| Transportation Approved-Providers List | C1501 Item 10 |
| Retain for 1 year after superseded and then destroy. | |
| Vehicle Accident Reports, School Property or Field Trips | C1501 Item 11 |
| Retain for 3 years after the accident date and then destroy. | |
| Vehicle Drivers and Attendants | C1501 Item 12 |
| Retain until 5 years after employee separation and then destroy. | |
| Vehicle Files | C1501 Item 13 |
| Retain for 14 months after vehicle ownership ends and then destroy. | |